



Sama Health Water

samawater.com.sa

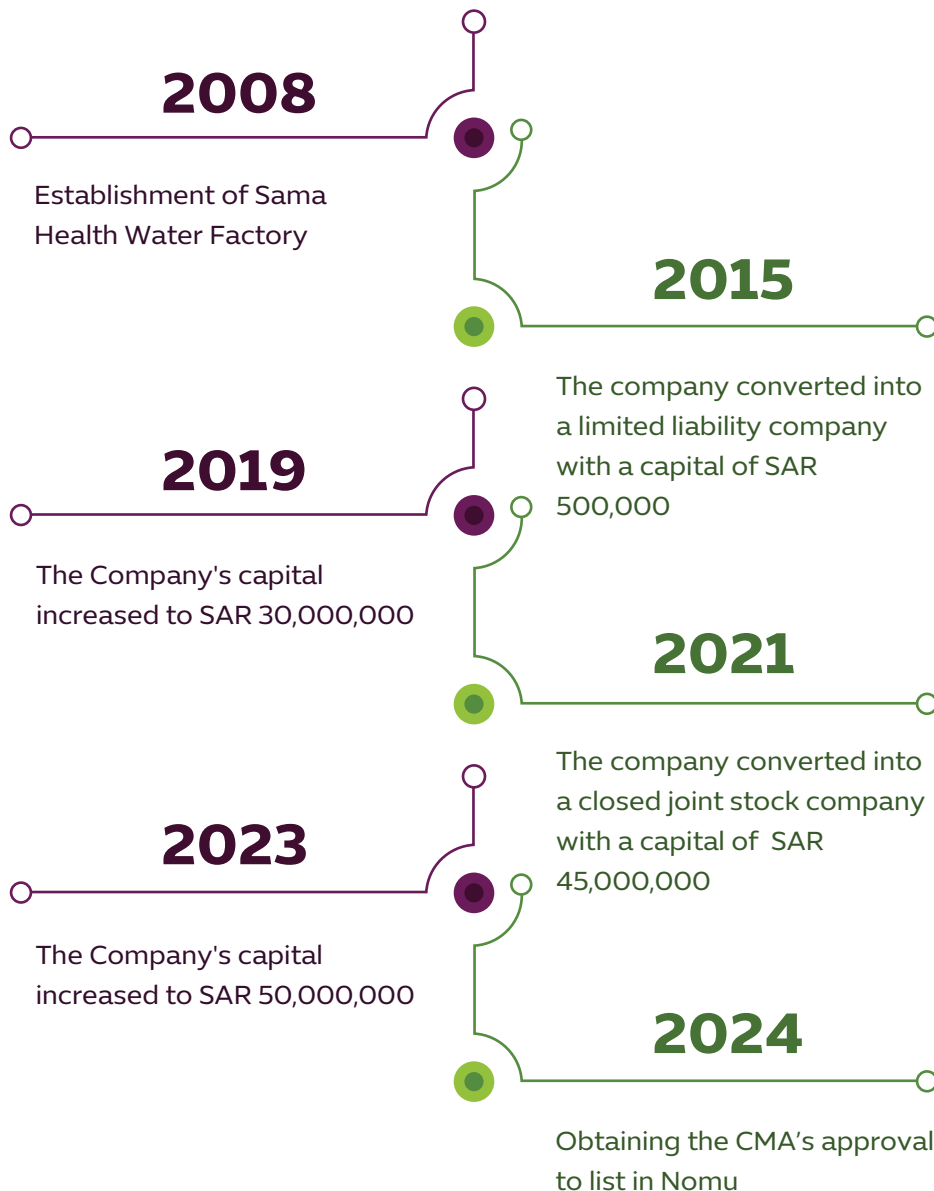


Sama Health Water

Sama Health Water Factory was established in 2008 and has evolved ever since into one of the most important bottled-water suppliers in the region, taking advantage of its strategic location and advanced production facilities. Sama's mission focuses on providing clean water to its customers while maintaining the highest quality standards and levels of satisfaction. Through a strong strategy in line with the Saudi Vision 2030, Sama Health Water Factory continues to expand its reach with a view of commitment to excellence, innovation and sustainability.



Sama Health Water Factory Development Timeline





Company's Business Sectors

Bottled Drinking water production

Water is drawn from wells located within the factory premises using highly efficient pumps and treated according to Saudi standards and specifications.

Ice cubes production

Converting desalinated water into ice cubes from the Company's cube production plants according to the highest standards and specifications.



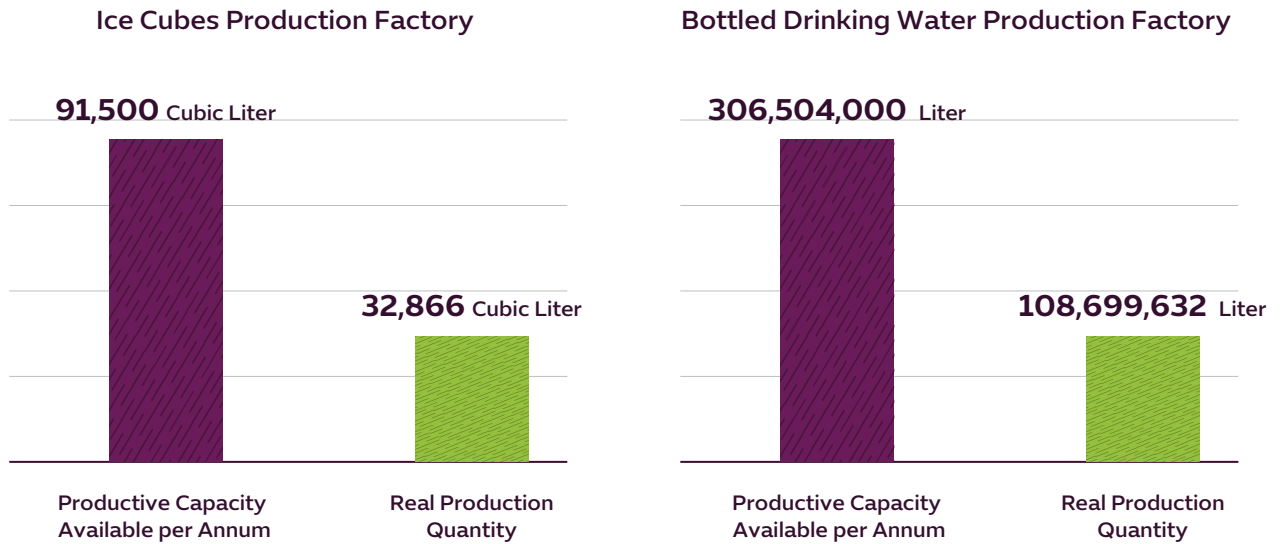
The Company has many competitive advantages, including:

Some competitive advantages

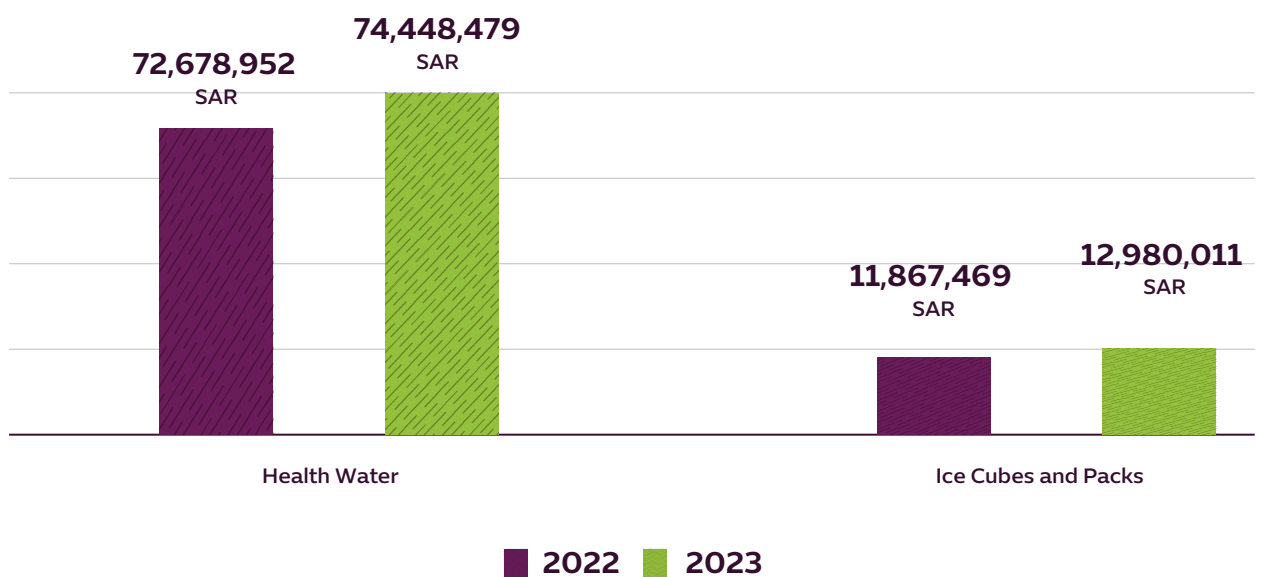
- An area characterized by an abundance of renewable groundwater, which increases production efficiency and product quality.
- High quality of products coupled with a competitive price.
- National and international accreditation certificates.
- Modern production lines and high production capacity with unused energy that may be exploited to keep pace with market requirements.
- Management experience and its periodic awareness of market variables and requirements.
- The management is constantly moving towards expansion and growth with well-thought-out plans to open new markets.
- Having the export certificate No. **FEC 006704-2**
- The Company owns an integrated transport fleet to deliver products quickly to all beneficiaries.



The company's production capacity as of the end of 2023

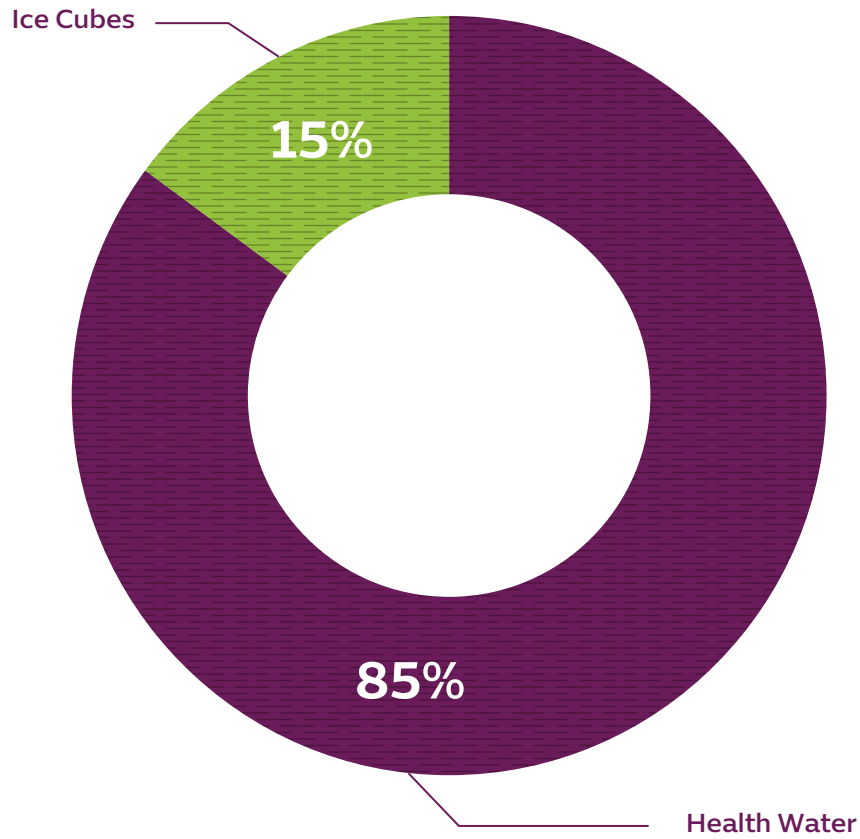


Company's Sales (Chart Key Review)

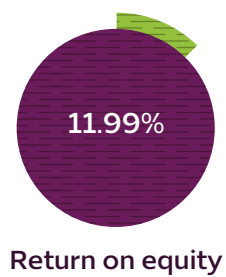
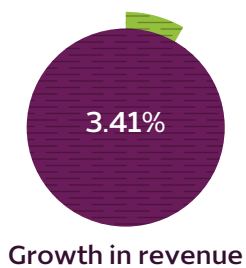




Sales Rate in 2023



KPIs 2023



Current ratio 2.14 times

Total assets / Total liabilities 3.36 times



Information of the Offering

Ten million (10,000,000) ordinary shares with a nominal value of (1) one Saudi riyals per share, representing (20%) of the Company's capital, will be offered for public subscription in the parallel market (Nomu)



10,000,000
shares will be offered



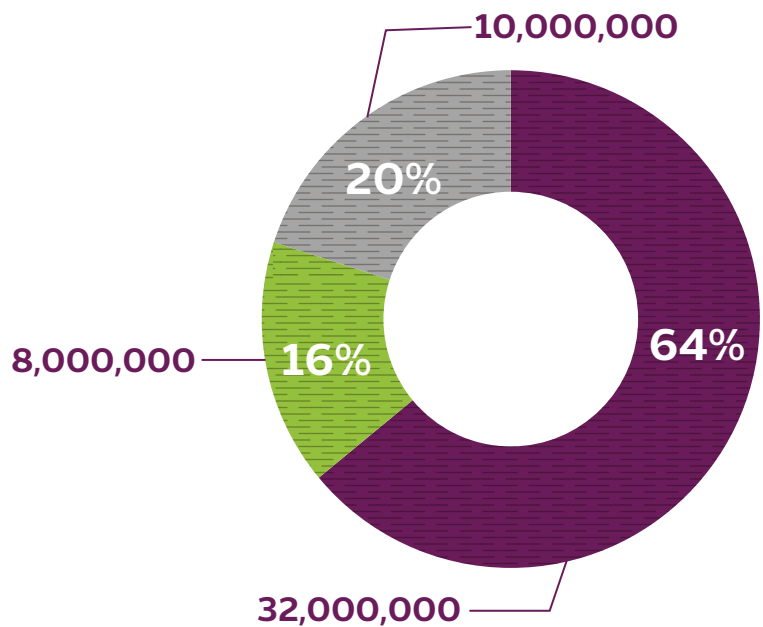
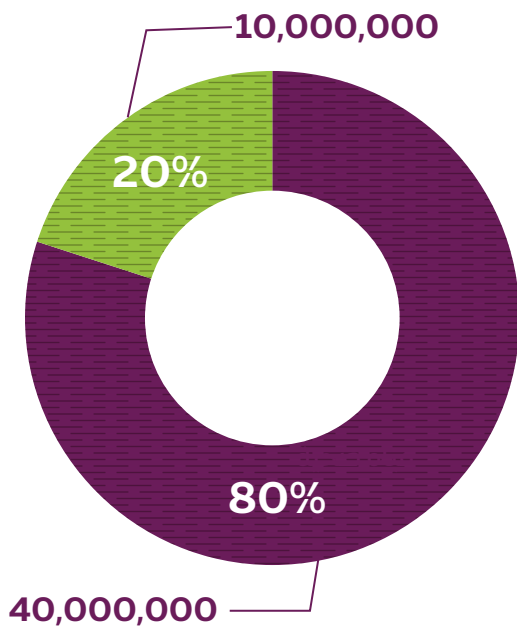
representing **(20%)**
of the Company's capital



The value of each share
is **1** Saudi Riyal.



Sama's shareholding structure before and after the offering



Abdullah Siddiq Ali Tabiqi
Ziad Abdullah Siddiq Tabiqi

Qualified Investors
Abdullah Siddiq Ali Tabiqi
Ziad Abdullah Siddiq Tabiqi



Expected Timeline of the Offering

Event	Date
Duration of the Offering	The subscription begins on Wednesday 29/03/1446H (corresponding to 02/10/2024G) and continues for five working days ending on Tuesday 05/04/1446H (corresponding to 08/10/2024G)
Deadline for Subscription Applications	End of Tuesday 05/04/1446H (corresponding to 08/10/2024G)
Deadline for the payment of the subscription value according to subscription applications	End of Tuesday 05/04/1446H (corresponding to 08/10/2024G)
Announcement of the Final Allocation of Offering Shares and Sending Notifications to Investors	Sunday 10/04/1446H (corresponding to 13/10/2024G)
Refund of surplus (if any)	On Tuesday 12/04/1446H (corresponding to 15/10/2024G)
Estimated date of commencement of shares trading	It is expected that the trading of the Company's shares in the parallel market will begin after fulfilling all the requirements and completing all the relevant statutory procedures. The commencement of shares trading will be announced in local newspapers and the Saudi Tadawul website (http://www.saudiexchange.sa/).

Financial Advisor and Lead Manager

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Recipients



